

NOMINATION DETAIL (To be filled in by individual applying single or jointly)

Nomination Registration No. : _____ Date :

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

UCC (Trading Code) _____ DP ID _____ Client ID _____

I/We wish to make a nomination. [As per details given below]

I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my/our account in the event of my/our death.

Nomination can be made upto three nominees in the account.	Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee
--	------------------------	------------------------	------------------------

1	Name of the nominee(s) (Mr./Ms.)		
---	----------------------------------	--	--

2	Share of each Nominee Equally <input type="checkbox"/> [If not equally, please specify percentage]	%	%
Any odd lot after division shall be transferred to the first nominee mentioned in the form.			

3	Relationship With the Applicant (If Any)		
---	--	--	--

4	Address of Nominee(s) City / Place: State & Country: PIN Code		
---	--	--	--

5	Mobile/Telephone No. of Nominee(s)		
---	------------------------------------	--	--

6	Email ID of Nominee(s)		
---	------------------------	--	--

7	Nominee Identification details : [Please tick any one of following and provide details of same] <input type="checkbox"/> Photograph & Signature	Photograph of 1st nominee <i>Signature of Nominee across photograph</i>	Photograph of 2nd nominee <i>Signature of Nominee across photograph</i>	Photograph of 3rd nominee <i>Signature of Nominee across photograph</i>
	Signature			

<input type="checkbox"/> PAN			
------------------------------	--	--	--

<input type="checkbox"/> Aadhaar			
----------------------------------	--	--	--

<input type="checkbox"/> Saving Bank Account No.			
--	--	--	--

<input type="checkbox"/> Proof of Identity			
--	--	--	--

<input type="checkbox"/> Demat Account ID			
---	--	--	--

Sr. Nos. 8-14 should be filled only if nominee(s) is a minor:

8	Date of Birth {in case of minor nominee(s)}	<table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y	<table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y	<table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y																					
D	D	M	M	Y	Y	Y	Y																					
D	D	M	M	Y	Y	Y	Y																					

9	Name of Guardian (Mr./Mrs.) {in case of minor nominee(s)}		
---	--	--	--

10	Address of Guardian(s) City / Place: State & Country: PIN Code		
----	---	--	--



Sole/First Holder (Mr./Ms.)



Second Holder (Mr./Ms.)



Third Holder (Mr./Ms.)

11	Mobile/Telephone No. of Guardian			
12	Email ID of Guardian			
13	Relationship of Guardian with Nominee			
14	Guardian Identification details : [Please tick any one of following and provide details of same] <input type="checkbox"/> Photograph & Signature	<div style="border: 1px solid black; padding: 5px; text-align: center;"> Photograph of 1st Guardian </div>	<div style="border: 1px solid black; padding: 5px; text-align: center;"> Photograph of 2nd Guardian </div>	<div style="border: 1px solid black; padding: 5px; text-align: center;"> Photograph of 3rd Guardian </div>
	Signature			
	<input type="checkbox"/> PAN			
	<input type="checkbox"/> Aadhaar			
	<input type="checkbox"/> Saving Bank Account No.			
	<input type="checkbox"/> Proof of Identity			
	<input type="checkbox"/> Demat Account ID			
		Name(s) of Holder(s)	Signature(s) of Holder	
	Sole/First Holder (Mr./Ms.)			
	Second Holder (Mr./Ms.)			
	Third Holder (Mr./Ms.)			
Signature of Witness for Nomination*				
	Name of the Witness	Address		Signature of Witness

*Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.





Note:- This Nomination shall supersede any prior nomination made by the account holder(s), if any

Note:

This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Trading Member / Depository Participant shall provide acknowledgement of the nomination form to the account holder(s)

Declaration Form for opting out of nomination
[Annexure B to SEBI circular No.
SEBI/HO/MIRSD/RTAMB/CIR/P/2021/601 dated July
23, 2021 on Mandatory Nomination for Eligible Trading and Demat Accounts]

			Date	D	D	M	M	Y	Y	Y	Y	
UCC (Trading Code)												
DP ID												
Client ID												
Sole/First Holder Name												
Second Holder Name												
Third Holer Name												
<p>I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.</p>												
	Name(s) of Holder(s)								Signature(s) of Holder			
Sole/First Holder (Mr./Ms.)												
Second Holder (Mr./Ms.)												
Third Holder (Mr./Ms.)												
Signature of Witness for Nomination*												
Name of the Witness			Address						Signature of Witness			
												

*Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.